

27 February 2007

Singapore Exchange Securities Trading Limited 2 Shenton Way #19-00 SGX Centre 1 Singapore 068804

Dear Sir,

Banking Facilities to Pacific Spirits (UK) Limited ("PSUK"), a subsidiary of International Beverage Holdings Limited ("IBHL")

On 27 February 2007, the Executive Board of Directors of Thai Beverage Public Company Limited approved in principle the acceptance of a banking facility (Term Loan) by Pacific Spirits UK Limited, main details of which are as follows.

-	Amount	GBP 24 million	
-	Use of loan proceeds	-	ay the outstanding loan and interest to Driole Limited which is a related party (in of having a common principal older)
-	Security	Debenture over fixed and floating assets of Inver House Distillers Limited and cross guarantee structure between Inver House Distillers Limited and Pacific Spirits UK Limited.	
-	Interest Rate	The aggregate of:	
		a)	the applicable Margin;
		b)	Lender's Cost of Funds/LIBOR; and
		c)	mandatory costs.
-	Margin	0.45% p.a. (Sterling and/or Currency Money Market Loan)	
-	Final Maturity	12 Months from the Signing Date	
-	Arrangement Fee	5bp flat on the Facility Amount payable to the Lender on the Signing Date	
-	Covenants/Undertakings	Standard	



IBHL is a wholly owned-subsidiary of Thai Beverage Public Company Limited.

Please be informed accordingly.

Yours faithfully

Sittichai Chaikriangkrai Senior Vice President