



March 29, 2007

Singapore Exchange Securities Trading Limited  
2 Shenton Way # 19-00  
SGX Centre 1  
Singapore 068804

Dear Sir,

**Capital Increase of Bionic Humus Co., Ltd. ("Bionic"), a wholly own subsidiary of Thai Beverage Public Company Limited ("THBEV")**

This is to inform you that our Executive Board of Directors Meeting approved in principle the increase of capital of Bionic from Baht 10 million to Baht 860 million by the increase of 8,500,000 ordinary shares at the par value of Baht 100. The first call for capital paid up is at Baht 340 million.

The objective of the capital increase is funding of biogas project. The proceeds will be used to construct waste treatment system. THBEV will use internal operating cash flow to fund this capital increase.

Please be informed accordingly.

Yours sincerely,

A handwritten signature in black ink, appearing to be "Samut Hatthasing", written over a large, loopy scribble.

Mr. Samut Hatthasing  
President

**Thai Beverage Public Company Limited**

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