



28 February 2007

Singapore Exchange Securities Trading Limited
2 Shenton Way #19-00
SGX Centre 1
Singapore 068804

Dear Sir,

Announcement on the Annual Ordinary General Meeting of Shareholders and Book Closure Date

We, Thai Beverage Public Company Limited, would like to announce as follows:

1. Our Board of Directors Meeting which was held on 27 February 2007 approved the Call for an Annual Ordinary General Meeting of Shareholders (“AGM”) for the year of 2007 on 20 April 2007 at 1.30 p.m. in Bangkok, Thailand; and
2. The Book Closure Date for the share transfer with respect to the entitlement to dividends payment and the right to attend the AGM will be 2 April 2007 at 12.00 p.m.

We would like to clarify that although the Thailand Securities Depository Co., Ltd. (“TSD”) determines that the rights of shareholders based on shareholders whose names appear in TSD register as at 12.00 p.m. (Bangkok Time) on the Book Closure Date, the Central Depository (Pte) Limited (“CDP”) determines investors’ rights based on shareholders whose names appear in CDP register as at 5.00 p.m. (Singapore Time) on the Books Closure Date. Accordingly, investors who hold shares through the CDP will only be entitled to the dividends and votes through CDP if their names appear in CDP’s register as at 5.00 p.m. (Singapore Time) on the Book Closure Date. Please be informed accordingly.

Yours faithfully,

A handwritten signature in black ink, appearing to be "Samut Hatthasing", written over a large, light-colored oval scribble.

Samut Hatthasing
President