



## Invitation to the SIAS-ThaiBev Dialogue Session for ThaiBev Shareholders

On 17 July 2024, Thai Beverage Public Company Limited ("**ThaiBev**"), through its indirect wholly-owned subsidiary InterBev Investment Limited ("**IBIL**"), proposed a share swap with TCC Assets Limited ("**TCCAL**") ("**Proposed Share Swap**"). Under the Proposed Share Swap, IBIL will transfer to TCCAL all of its 28.78% shareholding in Frasers Property Limited, with TCCAL transferring to IBIL its 41.30% shareholding in Fraser and Neave, Limited.

ThaiBev would like to invite its shareholders to participate in the SIAS-ThaiBev Dialogue Session ("**Dialogue Session**") for a better understanding of the Proposed Share Swap. Hear from Mr Prapakon Thongtheppairot, Group CFO of ThaiBev; DBS Bank, the Financial Advisor; and Deloitte & Touche Corporate Finance, the Independent Financial Advisor. The Dialogue Session will be moderated by Mr Ang Hao Yao, Honorary Secretary of SIAS.

## **Details of the SIAS-ThaiBev Dialogue Session**

Date : Friday, 6 September 2024

Time (Singapore time) : 12.30 p.m. (Registration)

1.00 p.m. - 3.00 p.m. (Dialogue Session)

Venue : Intercontinental Hotel

Ballroom, Level 2

80 Middle Road, Singapore 188966

Please refer to Appendix A for more information on the Dialogue Session.

Kindly note that the Dialogue Session is exclusive to ThaiBev shareholders only. Shareholders who wish to attend the Dialogue Session would need to **pre-register online** at <a href="https://www.sias.org.sg/thaibev">https://www.sias.org.sg/thaibev</a> by 4 September 2024, Wednesday, 5.00 p.m. (Singapore time).

Pre-registration will be accepted on a first-come, first-served basis. Verified shareholders will receive confirmation at least one (1) day prior to the Dialogue Session.





SIAS invites Shareholders of Thai Beverage Public Company Limited to attend this dialogue session with the Management for a better understanding of the Proposed Share Swap with TCC Assets Limited





Don't miss out on the chance to be part of these empowering conversations.

#### **Meet The Management**



Prapakon Thongtheppairot Group CFO

## **SIAS Moderator**



Ang Hao Yao Honorary Secretary

### IN-PERSON EVENT



6 September 2024, Friday



1.00pm - 3.00pm SGT



80 Middle Road, InterContinental Hotel, Singapore 188966

# Register

- Exclusively for Shareholders of Thai Beverage Public Company Limited.
- Registration is accepted on a first-come, firstserved basis.
- Shareholders of Thai Beverage Public Company Limited who have signed up will receive a confirmation email at least one (1) day before the event.
- Registration closing date is 4 September 2024, Wednesday, 5.00pm.

#### This event is organised and moderated by SIAS

Disclaime

Our Research team poses well-informed questions to listed companies on behalf of retail investors. These organized session helps retail investors to have a better knowledge about any updates or modifications related to their investments. Any information given during the session is not meant to be a recommendation for investment and you are advised to seek advice from your own investment advisor.