



Thai Beverage Public Company Limited

ANNOUNCEMENT

Date: 22 August 2023
To: Singapore Exchange Securities Trading Limited
Subject: Progress on the Delisting Tender Offer for All Remaining Shares of Oishi Group Public Company Limited

We, Thai Beverage Public Company Limited (the “**Company**”), refer to the Company’s previous announcements dated 10 March 2023 and 12 May 2023 in relation to the tender offer in order to delist the shares of Oishi Group Public Company Limited (“**Oishi**”) from being securities listed on the Stock Exchange of Thailand (the “**Tender Offer**” and the “**Oishi Delisting**” respectively).

In this regard, the Company would like to inform that the Tender Offer period has ended on 21 August 2023, and that the Company acquired 70,662,764 shares in Oishi, representing 18.84% of the total number of issued and paid-up shares in Oishi, through the Tender Offer, resulting in the Company holding 369,383,162 shares in Oishi, representing 98.50% of the total number of issued and paid-up shares in Oishi as of 22 August 2023. In view of the foregoing, the Oishi Delisting will occur subsequently in due course.

Please be informed accordingly.

Yours faithfully,

Nantika Ninvoraskul
Company Secretary

