



Thai Beverage Public Company Limited

ANNOUNCEMENT

Date: 13 May 2022
To: Singapore Exchange Securities Trading Limited
Subject: **Unaudited Consolidated Financial Statements of Thai Beverage Public Company Limited, and Unaudited Combined Financial Statements of BeerCo Limited, for the Half Year Ended 31 March 2022 and for the Three Months Ended 31 March 2022**

We, Thai Beverage Public Company Limited (“**ThaiBev**”, and together with our subsidiaries, the “**ThaiBev Group**”), refer to our announcement dated 5 May 2022 in relation to the potential spin-off and listing of BeerCo Limited (“**BeerCo**”, and together with its subsidiaries, the “**BeerCo Group**”), a subsidiary of ThaiBev (the “**Spin-off Update Announcement**”).

Words and expressions used herein bear the same meanings as set out in the Spin-off Update Announcement.

ThaiBev has today released: (a) the unaudited consolidated financial statements of ThaiBev for the half year ended 31 March 2022 (“**1HFY2022**”, and such financial statements called the “**1HFY2022 Results**”) and for the three months ended 31 March 2022 (“**2QFY2022**”, and such financial statements called the “**2QFY2022 Results**”); (b) the unaudited consolidated financial statements of ThaiBev for 1HFY2022 and 2QFY2022 in the format prescribed under Appendix 7.2 of the Listing Manual of the Singapore Exchange Securities Trading Limited; and (c) a presentation on the 1HFY2022 Results and the 2QFY2022 Results.

In addition, as mentioned in paragraph 2 of the Spin-off Update Announcement, in view of the Proposed Spin-off Listing and for the purpose of providing an update to ThaiBev’s shareholders on the financial performance of the BeerCo Group and the ThaiBev Group and on the BeerCo Group’s contribution to the ThaiBev Group, ThaiBev has also provided a one-time release of: (d) the unaudited combined financial statements of BeerCo for 1HFY2022 and 2QFY2022.

Please be informed accordingly.

Yours faithfully,

Nantika Ninvoraskul
Company Secretary

