



Thai Beverage Public Company Limited

ANNOUNCEMENT

Date: 1 February 2019

To: Singapore Exchange Securities Trading Limited

Subject: **Registration of Change to the Paid-up Capital in connection with the Long Term Incentive Plan**

We, Thai Beverage Public Company Limited (“**THBEV**”), refer to the following announcements:

- (i) the announcement on 31 January 2017, in relation to the grant of contingent awards of shares under the Long Term Incentive Plan;
- (ii) the announcement on 2 February 2018, to update shareholders in relation to the Registration of Change to the Paid-up Capital in connection with the Long Term Incentive Plan; and
- (iii) the announcement on 28 February 2018, in relation to the grant of contingent awards of shares under the Long Term Incentive Plan.

As at the date of this announcement, THBEV’s existing registered capital is Baht 25,155,025,000, divided into 25,155,025,000 shares of Baht 1 each, and its paid-up capital is Baht 25,111,320,600, divided into 25,111,320,600 shares of Baht 1 each.

In connection with the grant of contingent awards of shares under the Long Term Incentive Plan as announced on 31 January 2017 and 28 February 2018, THBEV issued 2,212,800 fully paid-up shares to participants of the Long Term Incentive Plan, and the paid-up capital to be increased to Baht 25,113,533,400, divided into 25,113,533,400 shares of Baht 1 each (“**Change to the Paid-up Capital**”). THBEV wishes to update shareholders that the Change to the Paid-up Capital has been duly registered with the Ministry of Commerce of Thailand.

Please be informed accordingly.

Yours faithfully,

Nantika Ninvoraskul
Company Secretary

