



Thai Beverage Public Company Limited

ANNOUNCEMENT

Date: 15 February 2017
To: Singapore Exchange Securities Trading Limited
Subject: Approval for Acceptance of a Committed Amortizing Term Loan Facility

We would like to inform you that our Board of Directors' Meeting which was held on 14 February 2017 considered and approved the Company to accept the offer of Committed Amortizing Term Loan Facility from a financial institution for the purpose of payment of year ended corporate income tax and refinance of short term debt.

The main details of the Committed Amortizing Term Loan Facility are as follows:

Facility Amount: Baht 8,000 million
Tenor: 24 months
Repayment: 19th – 23rd month: Baht 1,300 million each
24th month: Baht 1,500 million
Interest Rate: Fixed rate at 2.40% per annum

This is a clean loan, without any collateral.

Please be informed accordingly.

Yours faithfully,

Sithichai Chaikriangkrai
Director and Senior Executive Vice President

