



Thai Beverage Public Company Limited

ANNOUNCEMENT

Date: May 14, 2015
To: Singapore Exchange Securities Trading Limited
Subject: The Plan for Loan Restructuring of the Company

We would like to inform you that our Board of Directors' Meeting, which was held on May 14, 2015, considered and approved the plan for loan restructuring of the Company by issuance and offering of long term bill of exchange (“**B/E**”) by the Company, and entering into the long term loan with financial institutions. This is in order to replace the bridging bank short term loan which the Company entered into for the purpose of making the whole SGD loan prepayment in March 2015 for mitigating foreign exchange and floating interest rate risks.

The preliminary details of which are as follows:

1. Issuance and Offering of Long Term B/E by the Company

Offering Size: Baht 5,000 million
Redemption Period: 18 months from the issuance date, which will be due in year 2016.

2. Entering into Long Term Loan with Financial Institutions

Total Amount: Baht 20,000 million
Tenor: 18 months – 36 months, with the maturity date in year 2016, 2017, and 2018.

In this connection, it is expected that this loan restructure will be completed by June 2015.

Please be informed accordingly.

Yours faithfully,

Sithichai Chaikriangkrai
Director and Executive Vice President

