



Thai Beverage Public Company Limited

ANNOUNCEMENT

Date: April 16, 2015
To: Singapore Exchange Securities Trading Limited
Subject: Capital Increases of International Beverage Holdings Limited, InterBev Investment Limited, InterBev (Singapore) Limited, and Super Brands Company Pte. Ltd.

We, Thai Beverage Public Company Limited (“THBEV”), are pleased to announce that the following capital increases of International Beverage Holdings Limited (“IBHL”), a direct wholly-owned subsidiary of THBEV, InterBev Investment Limited (“IBIL”) and InterBev (Singapore) Limited (“IBS”), the direct wholly-owned subsidiaries of IBHL, and Super Brands Company Pte. Ltd. (“SB”), an indirect wholly-owned subsidiary of IBHL, have already been completed:

1. IBHL has increased its issued and paid-up share capital in the amount of HKD 6,924,523,000 and the total of paid-up share capital of the Company is HKD 13,935,189,000.
2. IBIL has increased its issued and paid-up share capital in the amount of SGD 1,229,660,000 and the total of issued and paid-up share capital of the Company is SGD 2,047,620,000.
3. IBS has increased its issued and paid-up share capital in the amount of SGD 5,488,000 and the total of issued and paid-up share capital of the Company is SGD 66,737,000.
4. SB has increased its issued and paid-up share capital in the amount of SGD 5,488,000 and the total of issued and paid-up share capital of the Company is SGD 65,947,000.

Details of the capital increases after completion are as follows:

| In millions | IBHL | IBIL | IBS | SB |
|--------------------------------|----------------|---------------|------------|------------|
| Existing Paid-up Capital | HKD 7,010.666 | SGD 817.960 | SGD 61.249 | SGD 60.459 |
| Paid-up Capital Increase | HKD 6,924.523 | SGD 1,229.660 | SGD 5.488 | SGD 5.488 |
| Paid-up Capital after Increase | HKD 13,935.189 | SGD 2,047.620 | SGD 66.737 | SGD 65.947 |

THBEV funded the capital increase in IBHL from its cash from operations and banks loan in order for IBHL to increase the capital of IBIL and IBS. Both IBHL and IBIL have used the proceeds to repay each of their loan.

In addition, IBHL funded the capital increase in IBS from capital increase from THBEV in order for IBS to increase the capital of SB. SB has used the proceeds to pay for the trademark operation.

Please be informed accordingly.

Yours faithfully,

Sithichai Chaikriangkrai
Director and Executive Vice President

