

## ANNOUNCEMENT

Date:

July 11, 2013

To:

Singapore Exchange Securities Trading Limited

Subject:

Capital Increases of International Beverage Holdings Limited and

**InterBev Investment Limited** 

We, Thai Beverage Public Company Limited ("THBEV"), are pleased to announce that the following capital increases of International Beverage Holdings Limited ("IBHL"), a direct wholly-owned subsidiary of THBEV, and InterBev Investment Limited ("IBIL"), a direct wholly-owned subsidiary of IBHL, have already been completed:

- 1. IBHL has increased its issued and paid-up share capital in the amount of HKD 411,336,000 and the total of paid-up share capital of the Company is HKD 2,171,936,000.
- 2. IBIL has increased its issued and paid-up share capital in the amount of SGD 66,500,000 and the total of issued and paid-up share capital of the Company is SGD 67,500,000.

Details of the capital increases of IBHL and IBIL after completion are as follows:

| In millions                    | IBHL          | IBIL     |  |
|--------------------------------|---------------|----------|--|
| - Paid-up Capital              | HKD 1,760.600 | SGD 1.0  |  |
| - Paid-up Capital Increase     | HKD 411.336   | SGD 66.5 |  |
| Paid-up Capital after Increase | HKD 2,171.936 | SGD 67.5 |  |

IBHL used the proceeds to increase the capital of IBIL. IBIL used the proceeds to repay its loan. THBEV funded the capital increase in IBHL from its cash from operations.

Please be informed accordingly.

Yours faithfully,

Sithichai Chaikriangkrai

Director and Executive Vice President