



ANNOUNCEMENT

Date: February 15, 2013
To: Singapore Exchange Securities Trading Limited
Subject: The Increasing of the Issuance and Offering of Short Term Bills of Exchange Line by Thai Beverage Public Company Limited

We, Thai Beverage Public Company Limited (“THBEV”), refer to our announcement dated February 27, 2009 in relation to the approval of our Board of Directors for the issuance and offering of short term bills of exchange (“Bills”) line in the amount of Baht 10,000 million. We would like to inform you that our Board of Directors considered and approved the increasing of the issuance and offering of Bills line from Baht 10,000 million to Baht 18,000 million to expand our source of working capital fund and promote the competitiveness in cost of funds for the utmost benefit of THBEV, preliminary details of which are as follows:

Offering Size: Increase Bills line from Baht 10,000 million to Baht 18,000 million and/or equivalent in other currencies.

Redemption Period: Not more than 270 days from the issuance date.

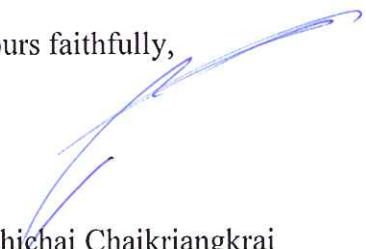
Allocation Method: Domestic and/or international offerings to the institutional investors and/or high net worth investors. The Bills may be issued and offered once in full amount or by installments.

Special Condition: In the case where THBEV has redeemed or repaid the Bills issued under the authorized offering amount, THBEV will be entitled to issue and offer new Bills in accordance with the same terms and conditions and offering amount (revolving) as mentioned above.

Accordingly, THBEV will proceed to take necessary actions to obtain the approval and formalities under all applicable laws and regulations.

Please be informed accordingly.

Yours faithfully,


Sithichai Chaikriangkrai
Director and Executive Vice President


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