

## ANNOUNCEMENT

Date: November 2, 2012

To: Singapore Exchange Securities Trading Limited ("<u>SGX-ST</u>")

Subject: Extension of Time to Comply with Rule 705(2) of the SGX-ST Listing Manual

Thai Beverage Public Company Limited (the "<u>Company</u>") wishes to announce that the SGX-ST has on November 1, 2012 granted to the Company an extension of time (the "<u>Extension</u>") of up to 19 calendar days (i.e. by December 3, 2012) to announce the Company's consolidated financial results for the third quarter ended September 30, 2012 (the "<u>3Q2012</u> <u>Results Announcement</u>") under Rule 705(2) of the SGX-ST Listing Manual, subject to the following conditions:

- (a) the Company announcing the period of the Extension granted, the reasons for seeking the Extension and the conditions imposed thereon, as required under Rule 107 of the SGX-ST Listing Manual; and
- (b) the submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company.

The Company sought the Extension from the SGX-ST as the Company is required under Rule 705(2) of the SGX-ST Listing Manual to announce the 3Q2012 Results Announcement on or before November 14, 2012 (the "**Relevant Date**"). The Company has to incorporate and equity-account for the financial results of Fraser and Neave Limited. ("**F&N**"), an associated company of the Company in which Company acquired its stake in the 3rd quarter ended September 30, 2012, in the 3Q2012 Results Announcement. As F&N has a longer period under Rule 705(1) of the SGX-ST Listing Manual to announce its full year results for the financial year ended September 30, 2012 (the "**F&N Full Year Results**"), therefore, the Company may not be able to issue the 3Q2012 Results Announcement, incorporating the F&N Full Year Results, by the Relevant Date. The Company does not have access to the F&N Full Year Results prior to their release.

Please be informed accordingly. Yours faithfully,

For and on behalf of the Board of Directors of **THAI BEVERAGE PUBLIC COMPANY LIMITED** 

Vaewmanee Soponpinij Company Secretary