



ANNOUNCEMENT

Date: August 14, 2012
To: Singapore Exchange Securities Trading Limited ("SGX-ST")
Subject: SUPPLEMENTAL ANNOUNCEMENT

The Board of Directors (the "**Board**") of Thai Beverage Public Company Limited (the "**Company**") refers to the Company's announcements of July 18, 2012 (the "**July 18 Announcement**") and July 31, 2012 (the "**Waiver Announcement**").

Unless otherwise defined herein, words and expressions defined in the July 18 Announcement shall bear the same meanings when used in this announcement.


Following the grant of the waiver from the SGX-ST (the "**Waiver**") of the requirement to subject the Proposed Investment to approval by shareholders of the Company (the "**Shareholders**") under Rule 1014(2) of the Listing Manual, as announced in the Waiver Announcement, the parties to the respective Sale and Purchase Agreements have entered into supplemental agreements dated August 14, 2012, to amend the Sale and Purchase Agreements. In particular, the parties have agreed to delete the condition that the Shareholders in general meeting shall have passed resolution(s) approving the acquisition of the Sale Shares in accordance with the terms of the Sale and Purchase Agreements, and to substitute in its place a condition that the Company announces it has obtained a waiver in writing from the SGX-ST with regard to the requirement for the Company to make the Sale and Purchase Agreements conditional upon the approval of the Shareholders in general meeting. Consequential amendments have been made to the definition of "Completion Date" and certain additional amendments have been made to clarify the arrangements for Completion.

Following entry into the supplemental agreements, the Company has taken steps today to initiate Completion via married trades on the SGX-ST. The Company will issue further announcement(s) to update Shareholders and the public when Completion has taken place and if there are any other material developments.

As mentioned in the Waiver Announcement, the Company will be seeking Shareholders' retroactive approval for the acquisition of the Sale Shares at an extraordinary general meeting to be convened by the Company within three (3) months from the date of grant of the Waiver. Details will be made available by the Company in due course.

Please be informed accordingly.

Yours faithfully,


Sithichai Chaikriangkrai
Director and Executive Vice President




Ueychai Tantha-Obhas
Director and Executive Vice President

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