

## ANNOUNCEMENT

Date:

February 23, 2011

To:

Singapore Exchange Securities Trading Limited

Subject:

Schedule for Announcement of the 2010 Operating Results and Financial

Statements of Oishi Group Public Company Limited, a direct subsidiary

of Thai Beverage Public Company Limited

We, Thai Beverage Public Company Limited ("THBEV"), were informed by Oishi Group Public Company Limited ("Oishi") that the Board of Directors of Oishi organized a meeting today to consider and endorse, among other matters, the operating results and the financial statements for the year ended December 31, 2010 as well as dividend payment.

The information will be available on the website of the Stock Exchange of Thailand ("SET") (http://www.set.or.th) once the upload by Oishi via SET website is completed.

Please be informed accordingly.

Yours faithfully,

Thapana Sirivadhanabhakdi

President and CEO