

ANNOUNCEMENT

Date:

May 13, 2010

To:

Singapore Exchange Securities Trading Limited

Subject:

The Operating Results and Financial Statements for the First Quarter ended March 31, 2010 of Oishi Group Public Company Limited,

a direct subsidiary of Thai Beverage Public Company Limited

We, Thai Beverage Public Company Limited ("THBEV"), were informed by Oishi Group Public Company Limited ("Oishi") that the Board of Directors of Oishi organized a meeting today to consider and endorse, among other matters, the operating results and the financial statements for the first quarter ended March 31, 2010.

The information will be available on the website of the Stock Exchange of Thailand ("SET") (http://www.set.or.th) once the upload by Oishi via SET website is completed.

Please be informed accordingly.

Yours faithfully,

Thapana Sirivadhanabhakdi

President and CEO

