

## **ANNOUNCEMENT**

Date:

April 26, 2010

To:

Singapore Exchange Securities Trading Limited

Subject:

Capital Increases of International Beverage Holdings Limited USA, Inc.

("IBHL-USA")

We are pleased to announce that the increase of paid-in capital of IBHL-USA, a direct wholly-owned subsidiary of International Beverage Holdings (UK) Limited ("IBHL-UK"), of USD 0.5 million which was approved in principle by the Executive Committee of Thai Beverage Public Company Limited ("THBEV") has been completed.

Whereas IBHL-UK is a direct wholly-owned subsidiary of International Beverage Holding Limited ("IBHL") and IBHL is a direct wholly-owned subsidiary of THBEV.

IBHL-USA used the proceeds to fund its operations. Whereas, IBHL-UK funded the capital increase in IBHL-USA through an inter-company loan.

Detail of the capital increase of IBHL-USA is as follows:

Paid-in Capital	<u>In millions</u>	
	USD	10.3
Paid-in Capital Increase	USD	0.5
Paid-in Capital after Increase	USD	10.8

Please be informed accordingly.

Yours faithfully,

Thapana Sirivadhanabhakdi

President and CEO