



ANNOUNCEMENT

Date: June 4, 2009
To: Singapore Exchange Securities Trading Limited
Subject: Incorporation of Wholly Owned Subsidiary – Pompalang Co., Ltd.

We, Thai Beverage Public Company Limited (“**THBEV**”), would like to announce that THBEV has incorporated a new subsidiary, Pompalang Co., Ltd. (“**Pompalang**”), in Thailand. THBEV holds 99.9995% in Pompalang while the five remain shareholders hold one share each.

Pompalang has a registered capital of Baht 10,000,000 with fully paid-up, consisting of 1,000,000 ordinary shares with the par value of Baht 10 each. Pompalang will be principally engaged in distribution of beer.

The aforesaid investment was funded through internally generated funds and is not expected to have any material impact on the earnings per share and net tangible assets of THBEV for this financial year.

To the best knowledge of the directors of THBEV (the “**Directors**”), none of the Directors or substantial shareholders of THBEV has any direct or indirect interest (other than through their respective shareholdings in THBEV), in the aforesaid transaction.

Please be informed accordingly.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Ueychai Tantha-Obhas".

Ueychai Tantha-Obhas
Director and Senior Vice President

A small, handwritten mark or signature in blue ink located in the bottom right corner of the page.