



ANNOUNCEMENT

Date: February 27, 2009
To: Singapore Exchange Securities Trading Limited
Subject: 2009 Annual General Meeting of Shareholders and Book Closure Dates

We, Thai Beverage Public Company Limited, would like to announce that today our Board of Directors approved the following:

1. The call for the 2009 Annual General Meeting of Shareholders (“AGM”) on April 29, 2009 at 10.00 a.m. (Bangkok Time) in Bangkok, Thailand;
2. The Book Closure Date for the share transfer with respect to the entitlement to attend the AGM will be April 9, 2009 at 12.00 p.m. (Bangkok Time); and
3. The Book Closure Date for the share transfer with respect to the entitlement to dividends payment will be May 6, 2009 at 12.00 p.m. (Bangkok Time). This is to permit investors to trade their shares on a cum-basis until one day after our AGM.

We would like to clarify that although the Thailand Securities Depository Co., Ltd. (“TSD”) determines the rights of shareholders based on shareholders whose names appear in TSD register as at 12.00 p.m. (Bangkok Time) on the relevant Book Closure Date, the Central Depository (Pte) Limited (“CDP”) determines investors’ rights based on shareholders whose names appear in CDP register as at 5.00 p.m. (Singapore Time) on the relevant Book Closure Date. Accordingly, investors who hold shares through the CDP will only be entitled to attend at the AGM and/or receive the Dividend, as the case may be, through CDP if their names appear in CDP register as at 5.00 p.m. (Singapore Time) on the relevant Book Closure Date.

Please be informed accordingly.

Yours sincerely,

Thapana Sirivadhanabhakdi
President and Chief Executive Officer

