

**Tender Offer Result Report Form**

18 November 2008

Attention: Secretary General  
The Office of Securities Exchange Commission

We, Thai Beverage Public Company Limited ("Offeror"), would like to report the result of the Tender Offer for the ordinary shares of Oishi Group Public Company Limited ("Oishi" or the "Company"). The details are as follows:

1. Shares

	Type	Amount	Percentage to total shares issued	Percentage to total voting rights
Shares held by the Offeror, persons in the same group and persons under Section 258 prior to the Tender Offer	Ordinary Shares	82,314,537	43.90	43.90
Tender Amount Intended to Purchase	Ordinary Shares	105,185,463	56.10	56.10
Tendered Shares	Ordinary Shares	86,295,662	46.02	46.02
Tender Amount Accepted by the Offeror	Ordinary Shares	86,295,662	46.02	46.02

2. Convertible Securities  
- None -

3. Shares held by the Offeror, Person in the same group as the Offeror, and Person under Section 258 after the Tender Offer

3.1 Shares

Name	Amount	Percentage to Total Shares Issued	Percentage to Total Voting Rights
Thai Beverage Public Company Limited	168,610,199	89.93	89.93
Total	168,610,199	89.93	89.93

3.2 Convertible Securities  
- None -

*Puchchong Chandhanakij*  
(Puchchong Chandhanakij)  
Authorized Director

*Kanoknart Rangsihienchai*  
(Kanoknart Rangsihienchai)  
Authorized Director

Thai Beverage Public Company Limited  
Tender Offeror