

## Preliminary Tender Offer Result Report

**1. Date of the tender offer submission**

9 October 2008

**2. Securities to be purchased**

Common shares of Oishi Group Public Company Limited

**3. Name of the Tender Offeror**

Thai Beverage Public Company Limited

**4. Name of the Tender Offer Preparer**

Phatra Securities Public Company Limited

**5. Tender offer period**

25 working days starting from 10 October 2008 to 14 November 2008

**6. Amount and percentage of securities held by the Offerors prior to the tender offer and the tendered securities at the end of 7 November 2008**

**6.1. Shares**

	<b>Type</b>	<b>Amount</b>	<b>Percentage to Total Shares Issued</b>	<b>Percentage to Total Voting Right</b>
Shares held by the Offerors and Persons under Section 258 prior to the Tender Offer	Ordinary Shares	82,314,537	43.90	43.90
Tendered Shares	Ordinary Shares	7,815,104	4.17	4.17
Shares held prior to the Tender Offer and Tendered Shares	Ordinary Shares	90,129,641	48.07	48.07

**6.2. Convertible Securities**

-None-

We hereby certify that the above statements are true and accurate with no misleading information, and no concealment is made on any material information, which should be disclosed.

Puchchong Chandhanakij

(Puchchong Chandhanakij)  
Authorized Director

Kanoknart Rangsithienchai

(Kanoknart Rangsithienchai)  
Authorized Director

Thai Beverage Public Company Limited  
Tender Offeror